

YOU'RE INVITED



EARN CE CREDIT

QUALIFIED OPPORTUNITY ZONES & 1031 EXCHANGES

You're cordially invited to join us for an in-depth discussion on how 1031s/ DSTs and the Qualified Opportunity Zone Program can be utilized to provide value to clients, gather held-away assets and attract new prospects.

The U.S. Treasury and IRS released final regulations on the Qualified Opportunity Zone Program on December 19, 2019 adding clarity to the program while providing additional flexibility for investing Section 1231 property sold in 2019 and certain K-1 gains from 2019 and beyond.

PRESENTATION TOPICS INCLUDE:

- Reviewing the final Qualified Opportunity Zone Program regulations
- Addressing any capital gain tax liability
- Understanding 2019 K-1 and Section 1231 Gains
- Identifying ways to help clients in the middle of 1031 exchange transactions
- Discussing possible financial and estate planning ideas

Approved for one hour of CPE credit for CPAs

REGISTER

THURSDAY, OCT 8TH
11:00 AM CDT

REGISTER

THURSDAY, OCT 22ND
1:00 PM CDT

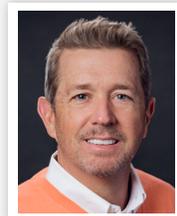
Or RSVP to: Babette Switzer
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PRESENTED BY:



Jeff Hertz

*Senior Vice President
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Dan Goodwin

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